## **Manulife** Securities

Family access overview

Manulife Securities

Family access is now available!

Exclusively for Manulife Securities clients on Manulife online access.

Wait...

What's Family access?

Set up Family access to provide view-only access to account information.

Set up is easy.

In the Profile menu select Manage Family access

Tell us who you'd like to invite.

This should be someone close to you who is also a Manulife Securities client.

Select which account(s) you'd like your invited Family contact to see.

Read and agree.

We'll email an invitation to your family contact.

They then will have 48 hours to sign into Manulife online access to accept your invitation.\*

\*All Manulife Securities clients have the opportunity to register to Manulife online access.

And good news!

Family contacts can share their accounts back with you.\*

\*View-only access. Invited clients are not required to share their account.

Plus, you can always add or remove contacts.

Select the account(s) you'd like to share.

This can be changed anytime.

Now that's Faster. Easier. Safer.

Start now at Manulife.ca/onlineaccess

Have more questions?

Visit manulife.ca/education for other videos and frequently asked questions

## Manulife Securities

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