

Advanced Analytics

One of the biggest questions investors have as they approach retirement is: how much income will I need to live the life I want?

Let's be honest, figuring this out has often been hard to get a handle on... until now, thanks to Manulife Goals-Based Investing, or GBI.

The GBI Program's advanced analytics process uses 130 years of Manulife's proprietary data and actuarial expertise, as well as publicly available data, to show investors how much people "like them" have typically saved for, and spend in, retirement.

Sound complicated? It's not.

Using the online Manulife Goals-Based Investing Tool, clients and advisors can sit down together and answer a handful of questions. The result – they get a better sense of investor lifestyle considerations, health issues, and retirement goals.

The people behind the big data are the Advanced Analytics team. Manulife GBI leverages the global team's vast intellectual reach in sourcing data and building predictive and prescriptive models.

Instead of wondering if money will last through retirement, Manulife Goals-Based Investing will show you if goals and savings are aligned.

Seeing shortfalls? The GBI tool calculates what can be done so you have options to get on track.

An important part of any retirement plan is knowing how long to plan for. The GBI tool leverages data to help project life expectancy.

And you can apply other modifiers to run through countless scenarios to see how different variables can impact retirement.

Spending needs are rarely static at any point in our lives. Retirement isn't any different. That's why we've included an expense estimation feature to account for these shifts. This powerful, unique feature will show you how different spending needs can change during different retirement phases.

These components work together to give you a better idea of how long retirement is likely to be, how spending needs may change during retirement, and how to plan for it.

Big data makes a big difference. Use Manulife Goals-Based Investing's advanced analytics to generate a comprehensive picture of what retirement could look like. Answering a complex question with a simple solution.

Supers:

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