Manulife

How to set up your **Manulife ID**

Manulife ID is a single, secure username and password for accessing Manulife products and services. It replaces your old credentials with one ID and helps simplify your online interactions with us. **Follow the steps below to set up your Manulife ID and connect your Group Retirement account.**

If you already have a Manulife ID, go to page 4 for instructions to connect your Group Retirement or VIP Room account to your ID.

Setting up your Manulife ID

You'll need to create a new Manulife ID to access Group Retirement.

1 Go to manulifeim.ca/retirement and click Sign in at the top right corner.



2 Click Sign in under Sign in to Group Retirement or VIP Room.



With **Manulife ID**, you get:





Same great experience

3 Click Set up a Manulife ID.

111	Manulife	
	Sign in with your Manuli	fe ID
	Please fill out everything.	You will be able to access
	Username Remember username Ecorect your username? Password Ecorect your assessed? SHOW	Group Benefits Group Benefits Group Benefits Group Benefits Group Meanmance Manufie Bank-personal and business Manufie Benefits-point/second and business Manufie Investment Management Manufie Infatury-for group benefits customers Manufie Private Weaht Individual Heaht. Detrati Insurance (SecureServe®)
	Sign in	Looking for a different Manulife site? Sign in to the other Manulife products Looking to sign in as an Advisor?
	Don't have a Manulife ID?	Advisor Manulife ID sign in
	Set up a Manulife ID	Looking to sign in as a Sponsor? Sponsor Manulife ID sign in
	What's a Manulife ID2	

4 As a new user, enter your name, date of birth, and email. You'll need to pick a unique username and password.

Note: Show more links will provide tips on the different steps.

Click Continue.

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	Set up your Manulife ID
	Set up your Manuffer D
	Let's set up your single, secure ID for everything Manulife. <u>Learn more about your Manulife</u> ID
	Fill out everything. Unless we've marked something optional. First name
	Last name
	Date of birth Day (dd) Month Year (yyyy)
	Select V
	Email
	O Why are we asking for this information?
	Pick a username and password
	Username
	Do you have to use your email as a username? <u>Show more</u>
	Username tips <u>Show more</u>
	Password
	SHOW
	Password tips <u>Show more</u>
	Re-enter your password SHOW
	Continue
	·
	Already have a Manulife ID?
	Sign in instead
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5 You'll receive an activation email to continue setting up your Manulife ID.

Personal	Sponsors	Advisors
111	Manulife	
		Go to your email to activate your Manulife ID! This is the next important top is writing up your Manuille ID.
		• Why is it so important?
		Click the link in the email we just sent to
		If you don't receive the email within five minutes , we can <u>email you a one-time code</u> to continue the process.
		Don't have the email? First check your spam or junk folder. It may be in there.
		If not, and it doesn't arrive in a few minutes, we can <u>email you a one-time code</u> to continue the process.

Click the **Activate** button in the email we sent you to activate your Manulife ID.

This is the most important step for setting up your Manulife ID!



Note: After the activation email arrives in your inbox, you only have 15 minutes to activate your ID, so do it right away!

6 After you click **Activate**, we'll redirect you to a page where we'll let you know that your Manulife ID has been activated.



Congratulations, your Manulife ID is created! Now let's sign in and connect your Group Retirement account.

7 Click Sign in.



8 Use your new Manulife ID username and password to sign in.

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		Sign in with your Manulife II Your Manulife Dis a single, secure username and password. Fill out everything: Unless we've marked something optional. Username Cereot your username Ecreot your username?	You will be able to access • Retrement Redefined • Manufile Securities • Manufile Instanter Management • Manufile Vality Carit find the product you're looking for? • Sign in to the other Manufile products
		Password	Looking to sign in as an Advisor?
		SHOW Foreot your password?	Advisor Manulife ID sign in
		For for your password:	Looking to sign in as a Sponsor?
		Sign in	Sponsor Manulife ID sign in
		Don't have a Manulife ID?	
		Set up a Manulife ID	
		What's a Manulife ID2	

Add a mobile number

9 To help keep your Manulife ID secure, we recommend adding a mobile number so we can quickly verify that it's you signing in. We'll use your mobile number for things like texting you a one-time code to keep your account secure.

When prompted, add your mobile number and click Continue.

add a mobile r Manulife ID warwife ID secure. So u a one-time code.

10 A verification text with a code will be sent to your mobile number. You'll need this code to proceed.

Enter the code and click Continue.

Note: After the verification text arrives, you only have 15 minutes to use the code, so do it right away!

We just sent a o	ne-time code to 416-123-432	1. You've got 15 minutes to use	it.
320150			
Get a new code			
	Continue		
Didn't ge	et the code?		
If 416-123-4321		e picked the right country code! add a different mobile number. Or y	iou can
	Go back		
Don't hav	e a mobile number		

Connecting your Group Retirement account to your Manulife ID

Once you've created your Manulife ID, you'll need to connect your Group Retirement account to your Manulife ID. You'll only need to connect your account once. If prompted, select **Group Retirement** from your available products.

1 Enter your customer number or registration ID. We sent this to you in a letter or email when you joined the program. We may have referred to it by a different name, so if you don't know what to enter, refer to the Need help? section of the page.

Note: The customer number or registration ID is different from your Manulife ID credentials. If you can't find your customer number or registration ID, give us a call at 877-666-2764 and we'll get you what you need.

2 Click **Continue** and follow the instructions on the screen.

111	Manulife	Biend
	Connect your group retirement account Congrats, you're almost there! Now that you successfully set up your Manulife ID, let's connect your group retirement account.	
	Customer number or registration ID (*) Customer number: If you have an 8-number policy, you can find your customer number in the following places: • Welcome latter • Statements Registration ID/User ID: If you have a client number starting with RS, you can find your registration ID/User ID the following places: • Welcome latter	
	If you were a group retirement customer prior to 2021, you can also use your previous sign-in credentials to connect your account Need help? <u>Check the E40</u> , d ^a	
	ල Back Accessibility ග් Legal ග් Terms & Conditions ග් Prively Policy ග්	

3 Click and review the **Terms & Conditions**. Once you've reviewed them, you'll be able to check the box to agree.



4 The next screen will show you all your connected Group Retirement accounts. Click **Go** to open an account.

Note: If you have an account that's not showing, repeat the steps to connect it separately. Click **Connect** under **Connect another Group Retirement account** to get started.

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Group Retirement or VIP Room	unt to	ccount to						Pe	er	9 50	}	na	al
your Manuilfe ID. Group Retirement Customer number 12345678 Go Go Go													
Connect another Tell us where to send Group Retirement account security notifications when key activity happens.													
O Connect O Protect													



Congratulations, your Group Retirement account is now connected to your Manulife ID!

What if I forget my Manulife ID?

If you forget your Manulife ID username or password, we can help! Just select **Forgot your username?** or **Forgot your password?** on the sign-in page and follow the directions on the screen.

Need help?

You can find additional information—including FAQs and a step-by-step video—on our support page at <u>manulife.ca/membersupport</u>.

Got questions?

If you have questions about your new Manulife ID or need help setting it up, call us at 877-666-2764, Monday to Friday, 8:00 A.M. to 8:00 P.M., Eastern time.

For questions about your group retirement program, contact the person in your organization responsible for your group retirement program.

Manulife

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