Reset

Manulife

Deposit Details

You can find this form online by signing in to your account with your Manulife ID at manulifeim.ca/retirement. Look for Forms under 'Quick links' **or** 'Helpful information' on your homepage.

Don't have a Manulife ID yet?
Sign up now to access your account anytime on our secure website. Go to manulifeim.ca/retirement, click `Sign in' and follow the instructions to set up your Manulife ID.

Print clearly in the blank boxes. Remember to sign and date the form.

Need help? Contact Customer Service at 1-888-727-7766.

1. Your personal information

Policyholder		Policy number*
Plan number*	Plan group	Customer number* **10_ _ _ _ _ _ _**
First name	Middle initial	Last name of member (as listed currently)

* See online account or statement for details.

2. Deposit details

Period ending date (dd/mmm/yyyy)	
Cheque amount	**$**

Specify breakdown below. The breakdown will be reported on the annual report. *Breakdown must equal Deposit to policy.

Deposit to policy*	$

Ensure the total equals the Cheque amount above.

Sponsor current service	$
Sponsor past service	$
Sponsor going-concern	$
Sponsor solvency payment	$
Member current service	$
Member past service	$
Member voluntary	$
IPP qualifying transfer	$

This section is not applicable to Non registered Savings Plan.

Bill payments	$
Other (please specify)	$
Total	$ 0.00

3. Your fund direction

Indicate the percentage for each investment code. Refer to the *Corporate Investment Report* for investment codes.

Deposits will be invested in the daily interest account if the allocation does not add up to 100%

Investment code	Allocation	Investment code	Allocation
	%		%
	%		%
	%		%
	%		%
		The total must equal 100%	

4. Sign here

Your signature	Date signed (dd/mmm/yyyy)
Name and title	Specified company if not Policyholder
Authorized signature	Date signed (dd/mmm/yyyy)
Name and title	Specified company if not Policyholder

Personal information

We collect, use, and disclose your personal information for the purpose of processing your request. We disclose your personal information to authorized employees, agents, representatives, financial institutions and other parties with whom we deal with in issuing and administering your product(s) and services, now and in the future. Also, we disclose your personal information to service providers who require this information to perform their services for us (for example data processing, programming, data storage, and printing). Unless there are contractual limitations, your personal information may be accessed or transferred within or outside Canada and may be subject to the laws of those jurisdictions. You may withdraw your consent subject to legal and contractual restrictions. You also have the right to access and correct your personal information maintained in our files. For further information you can review our Privacy Policy or email us at Canada_Privacy@manulife.ca.

Send us your documents online

It's faster and safer than email or regular mail.
From your Manulife Mobile app, sign in with your Manulife ID (choose Group Retirement). From the top left menu, select your name to get to your profile, then select **Send documents.**
or
From your desktop or tablet, sign into your account at manulifeim.ca/retirement using your Manulife ID. Look for **Send documents** on your homepage under 'Quick links' **or** 'Helpful information'.

If you need to mail the form, send it to one of the addresses below.

Outside of Quebec:
Manulife
Group Retirement
P.O. Box 396
Waterloo, ON N2J 4A9
Fax: 1-866-945-5110

Quebec:
Manulife
Group Retirement
2000 Mansfield, Suite 1410
Montréal, QC H3A 3A2
Fax: 1-866-945-5109