Please print clearly in the blank boxes.

Do not use this form for transfers due to death or marriage breakdown.

- Complete all sections below and forward to the institution that will transfer your funds to Manulife.
- Completing this transfer will NOT result in the reporting of income or issue of a tax receipt as your savings remain in registered funds. Tax will only be withheld on transfers from an RRSP to a TFSA.

This form is also available at www.manulife.ca/GRO in the ‘Manage your plan’ section.

Not signed up yet?
Access your savings anytime, using our secure website. Go to Manulife.ca/GRO and click ‘Sign in’ to get started.

<table>
<thead>
<tr>
<th>Last name</th>
<th>First name</th>
<th>Middle initial</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing address (number, street &amp; apartment number)</td>
<td>City</td>
<td>Province</td>
</tr>
<tr>
<td>SIN</td>
<td>Telephone number</td>
<td>Ext</td>
</tr>
</tbody>
</table>

Your personal information

Your direction to the institution transferring your savings

<table>
<thead>
<tr>
<th>Relinquishing institution name</th>
<th>FROM:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Address</td>
<td>City</td>
</tr>
<tr>
<td>Account/policy number</td>
<td>OR</td>
</tr>
</tbody>
</table>

Transfer cash value of (check one box only)

- Full amount
- Partial amount (specify accounts and amounts below).

<table>
<thead>
<tr>
<th>OR</th>
<th>Partial amount (specify accounts and amounts below).</th>
</tr>
</thead>
<tbody>
<tr>
<td>All Sentry Amount</td>
<td>Investment amount</td>
</tr>
<tr>
<td>All Sentry Amount</td>
<td>Investment description</td>
</tr>
<tr>
<td>All Sentry Amount</td>
<td>Symbol and/or certificate number or policy number</td>
</tr>
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<td>All Sentry Amount</td>
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</tr>
</tbody>
</table>

*Fields marked with an asterisk are optional.*
Your direction to Manulife (the receiving institution)

Receiving institution
Manulife, GRS Client Services, P.O. Box 396 Waterloo, ON N2J 4A9

Group policy number
Member number
Customer number

Account type: ☐ RSP ☐ TFSA ☐ LIRA ☐ LRSP ☐ RPP

Investment instruction for this transfer.
☐ Check here if you want your transfer to be deposited as per your current investment instruction with Manulife.

OR
Provide investment instructions below (fund codes, names, and details appear online at www.manulife.ca/GRO).

<table>
<thead>
<tr>
<th>Fund code</th>
<th>Fund name</th>
<th>$</th>
<th>OR</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

100%
Must equal 100%

Your authorization

I hereby request the transfer of my account and its investments as described above.

I have requested a transfer of the cash value of my investments. I authorize the liquidation of all or part of my investments and agree to pay any applicable fees, charges, or adjustments.

If I have selected Group IncomePlus, I acknowledge that I have read and understood The Bold Print and by signing below, I agree to the terms, conditions and fees applicable to that option

Signature of Account Holder

Date (dd/mm/yyyy)

Irrevocable Beneficiary: I consent to the transfer of the account.

Signature of Irrevocable Beneficiary (if applicable)

Date (dd/mm/yyyy)

For use by transferring institution only

Account type: ☐ RRSP ☐ TFSA ☐ LIRA ☐ LRSP ☐ RPP

Spousal Plan? ☐ No ☐ Yes - if “Yes,” Contributor’s information:

Last name
First name
Initial
S.I.N

Locked-In funds ☐ No ☐ Yes, confirmation attached

Governing legislation

Contact name
Title
Telephone number
Fax number

Authorized signature

Date (dd/mm/yyyy)

Not signed up yet?

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Go to Manulife.ca/GRO and click ‘Sign in’ to get started.
You’ll need your unique customer number and social insurance number to join. You can find your unique customer number on your welcome letter or a recent statement.